Consent for Release of Information

Instructions for Using this Form

Complete this form only if you want us to give information or records about you, a minor, or a legally incompetent adult, to an individual or group (for example, a doctor or an insurance company). You may complete this form to release only the minor's non-medical records, if you are the natural or adoptive parent or legal guardian, acting on behalf of a minor child. We require proof of relationship, if you are not the subject of the record. We may charge a fee for providing the information, if you are requesting the information for a purpose unrelated to the administration of a program under the Social Security Act. If you are requesting information, such as a Social Security Statement or benefit verification letter, you can also access this information by creating an account at https://www.ssa.gov/myaccount/.

NOTE: Do NOT use this form to request:

- The release of a minor child's medical records. Instead, visit your local Social Security office or call our toll-free number, 1-800-772-1213 (TTY-1-800-325-0778), or
- Detailed information about your earnings or employment history. Instead, complete and mail form SSA-7050-F4. You can obtain form SSA-7050-F4 from your local Social Security office or online at <u>www.ssa.gov/online/ssa-7050.pdf</u>.

How to Complete this Form

We will not honor this form unless all required fields are completed. An asterisk (*) indicates a required field. Also, we will not honor blanket requests for "any and all records" or the "entire file." You must specify the information you are requesting and you must sign and date this form.

- Fill in the name, date of birth, and social security number of the subject of the record.
- Fill in the name and address of the person or organization of where you want us to send the requested information.
- Specify the reason you want us to release the information (e.g., litigation, investigation, determining eligibility for benefits). If you are the natural or adoptive parent or legal guardian, acting on behalf of a minor child or legally incompetent adult, you must state how the release of information is in the best interest of the minor child or legally incompetent adult.
- Check the box next to the type(s) of information you want us to release including specific date ranges, where applicable.

NOTE: Unless otherwise specified, the consent form is valid for one-time use only. Also, it is valid for one year from the date of signature, unless you are requesting medical records. A consent form that includes a request for medical records is valid for 90 days from the date of signature.

Send or bring the completed form to the subject of the record's local servicing office. To locate the appropriate servicing office, visit <u>https://secure.ssa.gov/ICON/main.jsp</u>, and input the subject of the record's ZIP code.

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You must complete all required fields. We will not honor your request unless all required fields are completed. (*Signifies a required field. **These are not mandatory fields for the consent form to be acceptable. Please complete these fields in case we need to contact you about the consent form).

TO: Social Security Administration

| *Full Name | *Date of Birth | *Full Social Security Number | |
|--|--|---|--|
| I authorize the Social Security Administration to release inform | (MM/DD/YYYY) | | |
| *NAME OF PERSON OR ORGANIZATION: | *ADDRESS OF PERSON | *ADDRESS OF PERSON OR ORGANIZATION: ** PHONE NUMBER OF PERSON OR ORGANIZATION: | |
| | | | |
| *I want this information released because: We may charge a fee to release information for non-program | purposes. | | |
| *Please release the following information selected from the Check at least one box. If requesting medical records, do not of include specific date ranges where applicable. | | will not disclose records unless you | |
| 1. Verification of Social Security Number | | | |
| Current monthly Social Security benefit amount | | | |
| Current monthly Supplemental Security Income paymer | nt amount | | |
| 4. Social Security benefit amounts from date | | | |
| 5. Supplemental Security Income payment amounts from a | | | |
| 6. Medicare entitlement from date to date | | | |
| 7. Medical records from date to date | | | |
| 8. Complete medical records | | | |
| 9. Other Social Security record(s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (We will not honor a requirement of the social security record) of the social security record (s) (we will not honor a requirement of the social security record) of the social security record (s) (we will not honor a requirement of the social security record) of the social security record (s) (we will not honor a requirement of the social security record) of the social security record (s) (we will not honor a requirement of the social security record) of the social security record (s) (we will not honor a requirement of the social security record) of the social security record (s) (we will not honor a requirement of the social security record) of the social security record (s) (we will not honor a requirement of the social security record) of the social security record (s) (s) (s) (s) (s) (s) (s) (s) (s) (s) | | | |
| I am the individual, to whom the requested information or the legal guardian of a legally incompetent adult. I declare | record applies, or the paren | t or legal guardian of a minor, or | |
| all the information of this form and it is true and correct to knowingly or willfully seeks or obtains access to records fine of up to \$5,000. | o the best of my knowledge. | I understand that anyone who | |
| *Signature: | *Date | <mark>e:</mark> | |
| **Address: | **Da | <mark>ytime Phone:</mark> | |
| **Relationship (if not the subject of the record): | **Da | ytime Phone: | |
| Witnesses must sign this form ONLY if the above signature is who know the signee must sign below and provide their full ad | by mark (X). If signed by mark dresses. Please print the sign | (X), two witnesses to the signing ee's name next to the mark (X) on the | |

signature line above.

| 1.Signature of witness | 2.Signature of witness |
|--|--|
| Address (Number and street, City, State, and ZIP Code) | Address (Number and street, City, State, and ZIP Code) |

Page 3 of 3

Privacy Act Statement Collection and Use of Personal Information

The Privacy Act (5 U.S.C. 552a) and Section 205(a) of the Social Security Act, as amended, allow us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent us from honoring the request to release information or records about you. We will use the information you provide to respond to the request for Social Security Administration (SSA) records. We may share the information for the following purposes, called routine uses:

• To contractors and other Federal agencies, as necessary, for the purpose of assisting SSA in the efficient administration of its programs.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notices (SORN) 60-0089, entitled Claims Folders System, as published in the Federal Register (FR) on April 1, 2003, at 68 FR 15784; 60-0320, entitled Electronic Disability Claim File, as published in the FR on December 22, 2003, at 68 FR 71210; and 60-0340, entitled FOIA and Privacy Act Record Request and Appeal System, as published in the FR on July 13, 2016, at 81 FR 45352. Additional information, and a full listing of all our SORNs, is available on our website at www.ssa.gov/privacy.

Paperwork Reduction Act Statement

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <u>Paperwork Reduction</u> <u>Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 5 minutes to read the instructions, gather the facts, and answer the questions. You may send comments on our time estimate above to: SSA, 6401 Security Blvd., Baltimore, MD 21235-6401. **Send** <u>only</u> *comments relating to our time estimate to this address, not the completed form.*